



Date: 13th January 2026

To,
National Stock Exchange of India Limited ("NSE"),
The Listing Department
Exchange Plaza, 5th Floor,
Plot No. C/1, G Block, Bandra-Kurla Complex
Bandra (East), Mumbai – 400 051.

NSE Symbol: SULA
ISIN: INE142Q01026

To,
BSE Limited ("BSE"),
Corporate Relationship Department,
2nd Floor, New Trading Ring,
P.J. Towers, Dalal Street,
Mumbai – 400 001.

BSE Scrip Code: 543711
ISIN: INE142Q01026

Sub: **Reconciliation of Share Capital Audit Report for the quarter ended 31st December, 2025**

Dear Sir/Madam,

Please find enclosed the Reconciliation of Share Capital Audit Report for equity shares of the Company for quarter ended 31st December 2025. The report has been signed by Mr. Martinho Ferrao of Martinho Ferrao & Associates, Practicing Company Secretaries.

This report is submitted in compliance with Regulation 76 of the SEBI (Depositories and Participants), Regulations, 2018. This is for your information and records.

Thanking you,
For Sula Vineyards Limited

Abhishek Kapoor
Chief Financial Officer

Encl.: a/a



Sula Vineyards Limited

(formerly known as Sula Vineyards Private Limited)

Regd. Office: 901, Solaris One, N.S. Phadke Marg, Andheri (E), Mumbai 400069, Maharashtra, India.

Tel: 022-6128 0606/607 Email: info@sulawines.com CIN: L15549MH2003PLC139352

Winery: Gat 36/2, Govardhan Village, Gangapur-Savargaon Road, Nashik 422 222, Maharashtra, India Tel: +91 253 3027777/701
www.sulavineyards.com

MARTINHO FERRAO & ASSOCIATES

Company Secretaries



Level 3, Office # 301, Dhun Building, 23/25 Janmabhoomi Marg, Fort, Mumbai - 400 001

Tel: +91 022 3162 1876 Email : mferraocs@gmail.com Website : www.csmartinhoandassociates.com

To,
The Board of Directors,
SULA VINEYARDS LIMITED
901, Solaris One, N.S. Phadke Marg,
Andheri (E), Mumbai – 400069.

Subject: Reconciliation of Share Capital Audit Certificate for quarter ended 31st December 2025

Dear Sir,

I have examined the relevant Registers, papers and documents that were considered necessary for the purpose of audit and as per information and explanation provided by **KFin Technologies Limited**, Selenium, Tower B, Plot No 31 & 32, Financial District, Nanakramguda, Serilingampally, Hyderabad Rangareddi, Telangana - 500032, Registrar and Share Transfer Agents of **Sula Vineyards Limited** (hereinafter referred to as "the Company"), for the purpose of issuing this certificate in accordance with Regulation 76 of the Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018, for the quarter ended 31st December, 2025, based on our examination and information provided to me, I certify the report annexed hereto:

1	For Quarter Ended	31 st December, 2025
2	ISIN	INE142Q01026
3	Face Value	Equity Rs. 02/- each
4	Name of the Company	Sula Vineyards Limited
5	Registered Office Address	901, Solaris One, N.S. Phadke Marg, Andheri (E), Mumbai – 400069.
6	Correspondence Address	Same as above
7	Telephone & Fax Nos.	Tel.: 022-61280606
8	Email Address	cs@sulawines.com



9	Names of the Stock Exchanges where the Company's securities are listed		The National Stock Exchange of India Limited (NSE) and BSE Limited (BSE)				
			Number of Shares	% of Total Issued Capital			
10	Issued Capital		8,44,47,229	100			
11	Listed Capital (Exchange-wise)						
	A. BSE Limited		8,44,47,229	100			
	B. National Stock Exchange of India Limited		8,44,47,229	100			
12	Held in dematerialized form in CDSL		2,76,17,563	32.70			
13	Held in dematerialized form in NSDL		5,68,29,666	67.30			
14	Physical		-	-			
15	Total No. of shares (12+13+14)		8,44,47,229	100			
16	Reasons for difference if any, between (10&11)		Nil				
	Reasons for difference if any, between (10&15)		Nil				
	Reasons for difference if any, between (11&15)		Nil				
17	Certifying the details of changes in share capital during the quarter under consideration as per Table Below:						
Particulars***		No. of Shares	Applied/ Not Applied For Listing	Listed on Stock Exchanges (Specify Names)	Whether Intimated to CDSL	Whether Intimated to NSDL	In-prin. Approval Pending for SE (Specify Names)
Allotment under ESOS 2021		17,200	Applied	Listed on NSE and BSE	Yes	Yes	NA
*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, any other (to specify):							
18	Register of Members is updated (Yes/No) If not, updated upto which date			Yes			
19	Reference of previous quarter with regard to excess dematerialized shares, if any?			NA			
20	Has the Company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reason why?			NA			
21	Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:						
Total no. of demat request		No. of request	No. of shares	Reasons for delay			
Confirmed after 21 Days		NA	NA	NA			



Pending for more than 21 days		NA	NA	NA
22	Name, Telephone & Fax No. of the Compliance Officer of the Company		<u>N.A.*</u>	
23	Name, Address, Tel. & Fax No., Registration no. of the Auditor		Martinho Ferrao & Associates Company Secretaries Level 3, Office # 301, Dhun Building, 23/25 Janmabhoomi Marg, Fort, Mumbai – 400 001. Tel No.: +91 22 2202 4366 FCS No.6221 C.P. No.5676	
24	Appointment of common agency for share registry work If yes (name & address)		KFin Technologies Limited Selenium, Tower B, Plot No 31 & 32, Financial District, Nanakramguda, Serilingampally, Hyderabad Rangareddi, Telangana - 500032. Tel No.: +91 40-67162222/ / 79611000	
25	Any other details that the auditor may like to provide. (E.g. BIFR company, delisting from SE, company changed its name etc.) NA			

Note: *Ms. Shalaka Koparkar resigned as Company Secretary and Compliance Officer of the Company effective 24th December, 2025

For Martinho Ferrao & Associates
Company Secretaries


Martinho Ferrao
Proprietor

FCS No. 6221

C.P. No. 5676

PR: 951/2020

UDIN: F006221G003255764



Place: Mumbai

Date: 12th January, 2026